

## Nikko AM KiwiSaver Scheme - Permanent Emigration Withdrawal Form

Please post this form and the other listed requirements to:

Nikko AM KiwiSaver Scheme

PO Box 3892, Shortland Street, Auckland 1142

We must receive the original of this form, we can't process electronic versions.

PLEASE NOTE: This form excludes emigration to Australia – you will need to complete an Australian Superannuation Transfer Form if you wish to transfer your Nikko AM KiwiSaver account balance to Australia, otherwise your funds must remain in a KiwiSaver scheme until you are entitled to withdraw them for another reason.

### CHECKLIST

Your application needs to include the following:

- your completed, signed Permanent Emigration Withdrawal Form
- proof of the bank account for payment of the withdrawal (section 2)
- certified copies of proof of your identity and residential address (section 3)
- your original statutory declaration signed by you, and taken by a person authorised to take statutory declarations in your country of residence (section 5)
- evidence you've permanently left New Zealand, for example:
  - confirmed travel and/or shipping arrangements
  - passport evidence (photo, signature and relevant stamped pages proving departure)
  - evidence of any visas
  - shipping contracts or supporting movement documentation
  - evidence of overseas employment (for example, a copy of a contract or letter from your overseas employer confirming your length of service and/or employment start date)
- evidence that you live permanently overseas, for example:
  - a copy of a sale and purchase agreement for an overseas property
  - tenancy/leasing agreement for an overseas property
  - evidence of your overseas tax status issued by the relevant overseas tax authority

If you provide us with all the requested details with your application, the process including consideration of your application, may take up to 5 business days. If we need to ask you for any additional information, this will cause delays in approval, so it's important you read this application form, including the checklist, and complete it correctly and fully.

## 1. Your Personal details

Title	
First name(s)	
Surname	

Home address			
Street			
Suburb			
City		Postcode	
Postal address (if different from above)			
Street			
Suburb			
City		Postcode	

Contact Phone	
Email	
Date of Birth (dd/mm/yyyy)	

IRD number:

## 2. Payment Details

### Bank Account Details

We can only pay your withdrawal to your New Zealand bank account and we can't pay to third parties. If you no longer have a New Zealand bank account, please [contact us](#) for other options.

Payment account

Bank                      Branch                      Account Number                      Suffix

Name of bank account holder

### **Proof of Bank Account**

Please provide proof of the nominated bank account name and number:

- a pre-printed deposit slip
- a copy of a bank statement
- an over-the-counter printed receipt with a tellers stamp
- an online bank account statement with the name of the bank included on the statement

### **3. Identification and Proof of Address**

As part of your application, you must provide copies of your ID and proof of address.

Please provide us with either:

- a copy of your current passport (page showing your name, date of birth, photograph and signature), or-a copy of your current driver licence showing your name, signature and expiry date, AND a bank account statement or document that contains your full name and addressed to you by a New Zealand registered bank within the last 3 months, or statement from any New Zealand government department addressed to you dated within the last 3 months, or New Zealand SuperGold card, or birth certificate, or
- a copy of your current firearms licence.

AND one of the following issued and dated within the last 3 months, showing your name and current residential address:

- Bank statement
- Utility bill (e.g. power or home phone bill)
- Rates bill
- Letter or statement from a NZ government agency

### **Who can certify your documents?**

If you are overseas, your documents must be certified by a person authorised by law in that country to take statutory declarations or equivalent in the country you are applying from. Your certifier must state what authorises them to be able to certify these documents e.g. NR stamp, CA stamp etc.

The following people can certify photocopies of original documents as true and correct copies:

- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Copies of ID and proof of address must be recently certified (in the previous three months) as a true copy of the original which represents your identity by one of the people listed above.

#### 4. Agreement

- I understand that I'm not entitled to any member tax credits. Any member tax credits that have previously been claimed on my behalf will be deducted from my withdrawal amount and returned to the Commissioner of Inland Revenue
- I understand that, unless I have Australian sourced funds, if I withdraw my full balance, my KiwiSaver account will be closed and I will no longer be a member of KiwiSaver
- I understand that if I have funds transferred from an Australian complying superannuation fund, the Australian sourced funds will remain in my KiwiSaver account and my KiwiSaver account will remain open.
- I confirm that I have permanently emigrated from New Zealand over one year ago and am applying to withdraw my KiwiSaver balance less member tax credits from the Nikko AM KiwiSaver Scheme.
- I certify that all the information I have supplied in this application and any attachments is true, correct and complete.
- I indemnify the supervisor of the Nikko AM KiwiSaver Scheme, Nikko AM and any of their related companies against all claims, actions, demands, proceedings, costs or expenses, damages or liability arising and discharge them from any liability in respect of my membership of the Nikko AM KiwiSaver Scheme and/or any withdrawal payment made.
- I acknowledge that the Privacy Act 1993 gives me the right to access and request correction of personal information held by Nikko AM, Public Trust and their associated entities and agents. The information will be held securely by Nikko AM whose address is Level 9, Vero Centre, Auckland 1010, New Zealand and MMC Limited, whose address is Level 25, QBE Centre, 125 Queen Street, Auckland 1010, New Zealand. I understand that the information supplied will be used to process my withdrawal request from the Nikko AM KiwiSaver Scheme (and may be disclosed for these purposes to third parties where relevant). The information may also be used by Nikko AM, Public Trust and their associated entities and agents to offer me other products or services it thinks may be of interest. I acknowledge that the information, and any information provided by me at later dates will be used and may be shared as outlined in our privacy statement on our website at [www.nikkoam.co.nz](http://www.nikkoam.co.nz).
- I confirm that I am not an undischarged bankrupt or incapable of managing my financial affairs and that I am properly entitled to any payment made pursuant to this withdrawal form and that no other person has any claim against it.

Signature

Date

## 5. Statutory Declaration

A statutory declaration is a written statement that allows a person to declare something to be true. You'll need to complete this page including signing it, in front of an authorised person. You'll make the declaration, and the person witnessing will take the declaration.

### Who can witness the declaration?

The following persons can witness you making the declaration:

- Notary Public
- Justice of the Peace
- Person enrolled as a barrister and solicitor of the High Court
- Registrar or deputy registrar of the Supreme Court, High Court, a District Court or Court of Appeal
- Member of Parliament
- Any other person authorised by law to take statutory declarations
- Or the equivalent person in the country you are making the declaration.

I, Full Name of person making the declaration (you, the member)
of, Address
Postcode
And, Occupation

solemnly and sincerely declare that:

1. I permanently left New Zealand to live overseas on \_\_\_\_\_ and I have no intention of returning to New Zealand to live
2. I have been continuously away from New Zealand for at least 1 year, and I have provided evidence of leaving New Zealand
3. I have lived at an overseas address at some time following my departure from New Zealand, and I have provided evidence of this
4. The information I have provided in this form and any attachments is true and correct and complete.

AND I MAKE this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature of the person making the declaration (you, the member)	
Declared at (location)	Date

Before me: (the person in front of whom the declaration is made)

Full Name of person taking the declaration (the witness)
Address
Postcode

Signature of the person taking the declaration (the witness)

--