

Monthly Market Review

31 March 2021



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2020	31 Mar 2020
NZ Indexes						
S&P/NZX 50 Gross	12,560.70	2.73%	-4.06%	28.21%	-4.06%	28.21%
S&P/NZX 50 Gross with Imputation Credits	15,400.77	2.92%	-3.87%	28.93%	-3.87%	28.93%
S&P/NZX 10 Gross with Imputation Credits	15,584.92	2.89%	-6.59%	20.62%	-6.59%	20.62%
S&P/NZX Small Companies (Gross) Index w Imps	104,364.60	4.90%	4.05%	99.38%	4.05%	99.38%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,907.91	0.49%	-4.08%	26.32%	-4.08%	26.32%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	82,666.55	4.54%	5.94%	46.40%	5.94%	46.40%
S&P/ASX 300 Accumulation (AUD)	75,926.90	2.30%	4.15%	38.34%	4.15%	38.34%
ASX Small Ords (AUD)	9,610.40	0.79%	2.09%	52.15%	2.09%	52.15%
All Ords Accumulation (NZD)	83,857.92	4.02%	5.13%	48.68%	5.13%	48.68%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,518.22	2.31%	5.13%	57.10%	5.13%	57.10%
MSCI ACWI (NZD) with net divs 0% Hedged	490.05	6.59%	7.51%	30.87%	7.51%	30.87%
MSCI World Price Index (NZD)	4,019.01	6.82%	7.39%	28.66%	7.39%	28.66%
MSCI Emerging Mkts (Local) with net divs	773.92	-0.87%	3.96%	52.99%	3.96%	52.99%
S&P 500 (USD)	3,972.89	4.24%	5.77%	53.71%	5.77%	53.71%
DJIA (USD)	32,981.55	6.62%	7.76%	50.48%	7.76%	50.48%
Nasdaq (USD)	13,246.87	0.41%	2.78%	72.04%	2.78%	72.04%
Nikkei 225 (JPY)	29,178.80	0.73%	6.32%	54.25%	6.32%	54.25%
FTSE 100 (GBP)	6,713.63	3.55%	3.92%	18.37%	3.92%	18.37%
Shanghai Stock Exchange Composite index (NZD)	750.79	0.39%	1.42%	14.67%	1.42%	14.67%
DAX (EUR)	15,008.34	8.86%	9.40%	51.05%	9.40%	51.05%
CAC 40 (EUR)	6,067.23	6.38%	9.29%	38.01%	9.29%	38.01%

Other Sectors

S&P/NZX NZ Government Stock Index	1,867.24	0.71%	-3.43%	-1.61%	-3.43%	-1.61%
S&P/NZX A Grade Corporate Bond Index	5,847.69	0.24%	-2.06%	1.92%	-2.06%	1.92%
Bloomberg NZBond Composite 0+ Yr Index	1,605.64	0.60%	-2.99%	-0.78%	-2.99%	-0.78%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	420.45	-0.41%	-2.49%	1.39%	-2.49%	1.39%
FTSE WGBI Hedged to NZD	3,631.27	-0.20%	-3.09%	-1.10%	-3.09%	-1.10%
FTSE WGBI Unhedged (NZD)	703.51	1.65%	-3.03%	-13.81%	-3.03%	-13.81%
NZX NZ 90-Day Bank Bill Index	734.62	0.03%	0.06%	0.33%	0.06%	0.33%
West Texas Intermediate Crude Oil (USD)	59.16	-3.80%	21.93%	188.87%	21.93%	188.87%
Brent Crude Oil (USD)	62.41	-3.14%	21.97%	190.68%	21.97%	190.68%
Gold (USD)	1,687.19	-2.70%	-10.88%	5.38%	-10.88%	5.38%

Foreign Exchange (NZD)

AUD	0.9195	-2.09%	-1.45%	-5.07%	-1.45%	-5.07%
EUR	0.5959	-0.52%	1.26%	10.29%	1.26%	10.29%
GBP	0.5076	-2.39%	-3.63%	6.17%	-3.63%	6.17%
JPY	77.3887	-0.10%	4.11%	20.92%	4.11%	20.92%
CNY	4.5951	-2.47%	-1.76%	9.35%	-1.76%	9.35%
USD	0.7004	-3.68%	-2.73%	18.13%	-2.73%	18.13%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.29%	0.49%	1.81%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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