

Monthly Market Review

31 January 2021

	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2020	31 Mar 2020
NZ Indexes						
S&P/NZX 50 Gross	13,127.29	0.27%	8.63%	12.03%	0.27%	34.00%
S&P/NZX 50 Gross with Imputation Credits	16,065.16	0.28%	8.71%	12.72%	0.28%	34.49%
S&P/NZX 10 Gross with Imputation Credits	16,665.52	-0.12%	8.52%	16.08%	-0.12%	28.99%
S&P/NZX Small Companies (Gross) Index w Imps	101,134.60	0.83%	17.06%	27.84%	0.83%	93.21%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,984.00	-0.25%	2.38%	2.30%	-0.25%	31.36%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	77,805.27	-0.29%	12.17%	-0.02%	-0.29%	37.79%
S&P/ASX 300 Accumulation (AUD)	73,142.86	0.33%	12.05%	-2.69%	0.33%	33.26%
ASX Small Ords (AUD)	9,390.15	-0.25%	13.03%	5.38%	-0.25%	48.66%
All Ords Accumulation (NZD)	79,470.59	-0.37%	12.65%	2.19%	-0.37%	40.90%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,394.34	-0.04%	17.92%	15.01%	-0.04%	49.37%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		-0.55%	7.30%	5.08%	8.33%	21.06%
MSCI World Price Index (NZD)	3,693.20	-1.15%	6.45%	2.03%	-1.15%	18.18%
MSCI Emerging Mkts (Local) with net divs	772.74	3.81%	18.66%	27.86%	3.81%	52.75%
S&P 500 (USD)	3,714.24	-1.11%	13.59%	15.15%	-1.11%	43.71%
DJIA (USD)	29,982.62	-2.04%	13.14%	6.11%	-2.04%	36.80%
Nasdaq (USD)	13,070.69	1.42%	19.79%	42.83%	1.42%	69.75%
Nikkei 225 (JPY)	27,663.39	0.80%	20.40%	19.21%	0.80%	46.24%
FTSE 100 (GBP)	6,407.46	-0.82%	14.89%	-12.06%	-0.82%	12.97%
Shanghai Stock Exchange Composite index (NZD)	754.12	1.87%	3.37%	15.37%	1.87%	15.18%
DAX (EUR)	13,432.87	-2.08%	16.24%	3.47%	-2.08%	35.20%
CAC 40 (EUR)	5,399.21	-2.74%	17.52%	-7.01%	-2.74%	22.82%

Other Sectors

S&P/NZX NZ Government Stock Index	1,923.88	-0.50%	-3.13%	2.81%	-0.50%	1.37%
S&P/NZX A Grade Corporate Bond Index	5,955.78	-0.25%	-1.44%	3.99%	-0.25%	3.80%
Bloomberg NZBond Composite 0+ Yr Index	1,648.42	-0.41%	-2.52%	2.80%	-0.41%	1.86%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	428.79	-0.55%	0.27%	2.94%	-0.55%	3.40%
FTSE WGBI Hedged to NZD	3,718.35	-0.76%	-0.46%	2.95%	-0.76%	1.27%
FTSE WGBI Unhedged (NZD)	715.52	-1.38%	-6.80%	-3.95%	-1.38%	-12.34%
NZX NZ 90-Day Bank Bill Index	734.30	0.02%	0.07%	0.56%	0.02%	0.28%
West Texas Intermediate Crude Oil (USD)	52.20	7.58%	45.85%	1.24%	7.58%	154.88%
Brent Crude Oil (USD)	54.85	7.19%	48.64%	-2.63%	7.19%	155.47%
Gold (USD)	1,847.65	-2.40%	-1.66%	16.27%	-2.40%	15.41%

Foreign Exchange (NZD)

AUD	0.9393	0.67%	-0.19%	-2.83%	0.67%	-3.03%
EUR	0.5932	0.81%	4.56%	1.58%	0.81%	9.79%
GBP	0.5248	-0.36%	2.68%	6.90%	-0.36%	9.77%
JPY	75.4537	1.50%	9.21%	7.57%	1.50%	17.89%
CNY	4.6425	-0.75%	4.90%	2.44%	-0.75%	10.48%
USD	0.7207	0.10%	9.05%	11.37%	0.10%	21.57%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.27%	0.19%	0.90%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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