

Monthly Market Review

30 April 2021



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2020	31 Mar 2021
NZ Indexes						
S&P/NZX 50 Gross	12,731.13	1.36%	-3.02%	20.88%	-2.75%	1.36%
S&P/NZX 50 Gross with Imputation Credits	15,609.74	1.36%	-2.83%	21.56%	-2.57%	1.36%
S&P/NZX 10 Gross with Imputation Credits	15,851.78	1.71%	-4.88%	14.74%	-4.99%	1.71%
S&P/NZX Small Companies (Gross) Index w Imps	107,447.40	2.95%	6.24%	74.60%	7.12%	2.95%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,930.26	1.17%	-2.71%	23.26%	-2.96%	1.17%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	84,698.60	2.46%	8.86%	33.30%	8.54%	2.46%
S&P/ASX 300 Accumulation (AUD)	78,734.22	3.70%	7.64%	31.58%	8.00%	3.70%
ASX Small Ords (AUD)	10,089.01	4.98%	7.44%	39.78%	7.17%	4.98%
All Ords Accumulation (NZD)	86,198.75	2.67%	8.55%	35.64%	8.20%	2.67%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,627.57	4.34%	9.74%	47.01%	9.70%	4.34%
MSCI ACWI (NZD) with net divs 0% Hedged	499.25	1.88%	10.13%	25.32%	9.52%	1.88%
MSCI World Price Index (NZD)	4,099.84	2.01%	10.67%	22.70%	9.55%	2.01%
MSCI Emerging Mkts (Local) with net divs	786.33	1.60%	1.76%	42.87%	5.63%	1.60%
S&P 500 (USD)	4,181.17	5.24%	12.57%	43.56%	11.32%	5.24%
DJIA (USD)	33,874.85	2.71%	12.98%	39.14%	10.68%	2.71%
Nasdaq (USD)	13,962.68	5.40%	6.82%	57.07%	8.34%	5.40%
Nikkei 225 (JPY)	28,812.63	-1.25%	4.15%	42.68%	4.99%	-1.25%
FTSE 100 (GBP)	6,969.81	3.82%	8.78%	18.11%	7.88%	3.82%
Shanghai Stock Exchange Composite index (NZD)	742.66	-1.08%	-1.52%	12.69%	0.33%	-1.08%
DAX (EUR)	15,135.91	0.85%	12.68%	39.35%	10.33%	0.85%
CAC 40 (EUR)	6,269.48	3.33%	16.12%	37.12%	12.93%	3.33%

Other Sectors

S&P/NZX NZ Government Stock Index	1,881.86	0.78%	-2.18%	-3.47%	-2.67%	0.78%
S&P/NZX A Grade Corporate Bond Index	5,875.66	0.48%	-1.35%	-0.06%	-1.60%	0.48%
Bloomberg NZBond Composite 0+ Yr Index	1,616.67	0.69%	-1.93%	-2.35%	-2.33%	0.69%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	421.55	0.26%	-1.69%	0.07%	-2.23%	0.26%
FTSE WGBI Hedged to NZD	3,631.91	0.02%	-2.32%	-1.96%	-3.07%	0.02%
FTSE WGBI Unhedged (NZD)	694.62	-1.26%	-2.92%	-12.48%	-4.26%	-1.26%
NZX NZ 90-Day Bank Bill Index	734.85	0.03%	0.08%	0.29%	0.09%	0.03%
West Texas Intermediate Crude Oil (USD)	63.58	7.47%	21.80%	237.47%	31.04%	7.47%
Brent Crude Oil (USD)	66.53	6.60%	21.29%	180.72%	30.02%	6.60%
Gold (USD)	1,769.13	4.86%	-4.25%	3.11%	-6.55%	4.86%

Foreign Exchange (NZD)

AUD	0.9289	1.02%	-1.11%	-1.43%	-0.45%	1.02%
EUR	0.5960	0.02%	0.47%	5.82%	1.29%	0.02%
GBP	0.5182	2.09%	-1.26%	5.95%	-1.61%	2.09%
JPY	78.4264	1.34%	3.94%	18.88%	5.50%	1.34%
CNY	4.6410	1.00%	-0.03%	6.56%	-0.78%	1.00%
USD	0.7175	2.45%	-0.44%	16.30%	-0.35%	2.45%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.30%	0.43%	1.65%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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