

Monthly Market Review

31 October 2020



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31/12/2019	31/03/2020
NZ Indexes						
S&P/NZX 50 Gross	12,084.47	2.87%	3.04%	12.02%	5.16%	23.35%
S&P/NZX 50 Gross with Imputation Credits	14,778.33	2.87%	3.28%	12.74%	5.73%	23.72%
S&P/NZX 10 Gross with Imputation Credits	15,357.57	2.47%	-1.22%	18.62%	9.97%	18.86%
S&P/NZX Small Companies (Gross) Index w Imps	86,398.32	5.01%	14.19%	14.71%	8.89%	65.06%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,937.91	5.89%	12.14%	4.87%	2.32%	28.31%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	69,366.53	-0.02%	-0.14%	-8.99%	-7.06%	22.84%
S&P/ASX 300 Accumulation (AUD)	65,275.10	1.89%	1.22%	-7.91%	-8.91%	18.93%
ASX Small Ords (AUD)	8,307.98	0.46%	4.69%	-2.40%	-3.62%	31.53%
All Ords Accumulation (NZD)	70,548.98	0.03%	0.91%	-7.53%	-5.72%	25.08%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,030.42	-2.50%	-0.14%	2.46%	-4.52%	26.67%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		-2.42%	1.00%	1.78%	-2.07%	12.83%
MSCI World Price Index (NZD)	3,469.40	-3.13%	0.27%	-0.39%	-0.76%	11.02%
MSCI Emerging Mkts (Local) with net divs	651.21	1.49%	1.99%	10.82%	4.20%	28.73%
S&P 500 (USD)	3,269.96	-2.77%	-0.04%	7.65%	1.21%	26.52%
DJIA (USD)	26,501.60	-4.61%	0.28%	-2.01%	-7.14%	20.92%
Nasdaq (USD)	10,911.59	-2.29%	1.55%	31.59%	21.61%	41.71%
Nikkei 225 (JPY)	22,977.13	-0.90%	5.84%	0.22%	-2.87%	21.46%
FTSE 100 (GBP)	5,577.27	-4.92%	-5.43%	-23.05%	-26.05%	-1.67%
Shanghai Stock Exchange Composite index (NZD)	729.50	1.94%	1.98%	12.30%	12.32%	11.42%
DAX (EUR)	11,556.48	-9.44%	-6.15%	-10.18%	-12.77%	16.31%
CAC 40 (EUR)	4,594.24	-4.36%	-3.96%	-19.82%	-23.15%	4.51%

Other Sectors

S&P/NZX NZ Government Stock Index	1,986.95	-0.23%	1.44%	6.32%	8.33%	4.69%
S&P/NZX A Grade Corporate Bond Index	6,042.52	0.14%	1.44%	5.84%	6.68%	5.31%
Bloomberg NZBond Composite 0+ Yr Index	1,691.00	-0.07%	1.38%	5.71%	7.06%	4.49%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	427.64	0.01%	-0.34%	4.12%	4.54%	3.13%
FTSE WGBI Hedged to NZD	3,735.48	-0.06%	-0.31%	4.68%	5.82%	1.74%
FTSE WGBI Unhedged (NZD)	767.69	-0.17%	-0.06%	2.86%	9.17%	-5.95%
NZX NZ 90-Day Bank Bill Index	733.80	0.03%	0.07%	0.80%	0.60%	0.21%
West Texas Intermediate Crude Oil (USD)	35.79	-11.01%	-11.12%	-33.94%	-41.39%	74.76%
Brent Crude Oil (USD)	36.90	-9.89%	-13.81%	-38.04%	-44.44%	71.87%
Gold (USD)	1,878.81	-0.34%	-4.91%	24.82%	23.38%	17.35%

Foreign Exchange (NZD)

AUD	0.9411	2.05%	1.32%	1.10%	-1.94%	-2.84%
EUR	0.5674	0.65%	0.72%	-1.30%	-5.60%	5.01%
GBP	0.5111	-0.03%	0.71%	3.14%	0.37%	6.90%
JPY	69.0905	-0.95%	-1.90%	-0.34%	-5.77%	7.95%
CNY	4.4256	-1.34%	-4.78%	-2.04%	-5.82%	5.31%
USD	0.6609	-0.02%	-0.79%	3.06%	-2.04%	11.48%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.27%	-0.03%	0.38%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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