

Monthly Market Review

30 November 2020



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2019	31 Mar 2020
NZ Indexes						
S&P/NZX 50 Gross	12,768.52	5.66%	6.96%	12.83%	11.11%	30.33%
S&P/NZX 50 Gross with Imputation Credits	15,617.69	5.68%	7.19%	13.52%	11.73%	30.75%
S&P/NZX 10 Gross with Imputation Credits	16,568.39	7.88%	6.39%	18.57%	18.64%	28.23%
S&P/NZX Small Companies (Gross) Index w Imps	92,334.82	6.87%	16.35%	19.56%	16.37%	76.40%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,927.60	-0.53%	8.17%	4.62%	1.77%	27.63%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	75,319.77	8.58%	3.54%	-2.23%	0.92%	33.39%
S&P/ASX 300 Accumulation (AUD)	71,951.52	10.23%	8.27%	-1.62%	0.41%	31.09%
ASX Small Ords (AUD)	9,161.45	10.27%	7.66%	5.98%	6.28%	45.04%
All Ords Accumulation (NZD)	76,684.53	8.70%	4.06%	-0.59%	2.48%	35.96%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,293.34	12.95%	6.31%	12.36%	7.84%	43.07%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		5.63%	2.00%	5.04%	3.44%	18.18%
MSCI World Price Index (NZD)	3,675.50	5.94%	1.17%	2.92%	5.14%	17.61%
MSCI Emerging Mkts (Local) with net divs	701.84	7.77%	7.58%	18.74%	12.30%	38.74%
S&P 500 (USD)	3,621.63	10.75%	3.47%	15.30%	12.10%	40.12%
DJIA (USD)	29,638.64	11.84%	4.25%	5.66%	3.86%	35.23%
Nasdaq (USD)	12,198.74	11.80%	3.59%	40.77%	35.96%	58.42%
Nikkei 225 (JPY)	26,433.62	15.04%	14.23%	13.48%	11.74%	39.73%
FTSE 100 (GBP)	6,266.19	12.35%	5.07%	-14.71%	-16.92%	10.48%
Shanghai Stock Exchange Composite index (NZD)	733.57	0.56%	-0.12%	15.36%	12.94%	12.04%
DAX (EUR)	13,291.16	15.01%	2.67%	0.41%	0.32%	33.77%
CAC 40 (EUR)	5,518.55	20.12%	11.55%	-6.55%	-7.69%	25.53%

Other Sectors

S&P/NZX NZ Government Stock Index	1,950.60	-1.79%	-1.16%	4.34%	6.35%	2.78%
S&P/NZX A Grade Corporate Bond Index	5,986.20	-0.93%	-0.43%	5.01%	5.69%	4.33%
Bloomberg NZBond Composite 0+ Yr Index	1,666.11	-1.47%	-0.88%	4.18%	5.49%	2.96%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	429.93	0.54%	0.92%	4.85%	5.10%	3.68%
FTSE WGBI Hedged to NZD	3,742.09	0.18%	0.89%	5.34%	6.00%	1.92%
FTSE WGBI Unhedged (NZD)	733.28	-4.48%	-2.70%	-0.51%	4.28%	-10.16%
NZX NZ 90-Day Bank Bill Index	734.00	0.03%	0.07%	0.74%	0.63%	0.24%
West Texas Intermediate Crude Oil (USD)	45.34	26.68%	6.41%	-17.82%	-25.75%	121.39%
Brent Crude Oil (USD)	47.17	27.83%	6.26%	-23.10%	-28.98%	119.70%
Gold (USD)	1,767.61	-5.92%	-10.11%	20.74%	16.08%	10.41%

Foreign Exchange (NZD)

AUD	0.9538	1.35%	4.36%	0.51%	-0.62%	-1.53%
EUR	0.5875	3.55%	3.96%	0.92%	-2.25%	8.74%
GBP	0.5264	2.99%	4.28%	6.08%	3.37%	10.10%
JPY	73.2845	6.07%	2.24%	4.25%	-0.05%	14.50%
CNY	4.6244	4.49%	-0.11%	2.48%	-1.59%	10.05%
USD	0.7028	6.34%	3.98%	9.49%	4.17%	18.55%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.26%	0.22%	0.70%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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