

Monthly Market Review

31 August 2020

	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2019	31 Mar 2020
NZ Indexes						
S&P/NZX 50 Gross	11,937.56	1.79%	9.70%	10.97%	3.88%	21.85%
S&P/NZX 50 Gross with Imputation Credits	14,570.72	1.82%	9.81%	11.77%	4.24%	21.98%
S&P/NZX 10 Gross with Imputation Credits	15,572.79	0.16%	9.99%	19.45%	11.51%	20.53%
S&P/NZX Small Companies (Gross) Index w Imps	79,356.19	4.88%	24.21%	12.05%	0.01%	51.60%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,781.95	3.11%	10.34%	-4.39%	-5.92%	17.98%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	72,744.85	4.72%	8.31%	-2.52%	-2.53%	28.83%
S&P/ASX 300 Accumulation (AUD)	66,454.73	3.05%	6.19%	-4.82%	-7.26%	21.08%
ASX Small Ords (AUD)	8,509.93	7.24%	6.61%	2.07%	-1.28%	34.73%
All Ords Accumulation (NZD)	73,690.31	5.40%	9.36%	-1.17%	-1.52%	30.65%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	2,157.20	6.10%	15.65%	13.88%	1.44%	34.58%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		4.59%	5.64%	8.73%	1.41%	16.84%
MSCI World Price Index (NZD)	3,632.95	4.99%	4.74%	7.14%	3.92%	16.25%
MSCI Emerging Mkts (Local) with net divs	652.39	2.17%	17.79%	16.03%	4.39%	28.96%
S&P 500 (USD)	3,500.31	7.01%	14.98%	19.61%	8.34%	35.43%
DJIA (USD)	28,430.05	7.57%	12.00%	7.68%	-0.38%	29.72%
Nasdaq (USD)	11,775.46	9.59%	24.08%	47.88%	31.24%	52.93%
Nikkei 225 (JPY)	23,139.76	6.59%	5.77%	11.76%	-2.18%	22.32%
FTSE 100 (GBP)	5,963.57	1.12%	-1.86%	-17.26%	-20.93%	5.14%
Shanghai Stock Exchange Composite index (NZD)	734.45	2.68%	13.71%	14.62%	13.08%	12.17%
DAX (EUR)	12,945.38	5.13%	11.72%	8.43%	-2.29%	30.29%
CAC 40 (EUR)	4,947.22	3.42%	5.36%	-9.73%	-17.24%	12.54%

Other Sectors

S&P/NZX NZ Government Stock Index	1,974.72	0.81%	1.11%	4.45%	7.66%	4.05%
S&P/NZX A Grade Corporate Bond Index	6,011.76	0.93%	1.43%	4.81%	6.14%	4.77%
Bloomberg NZBond Composite 0+ Yr Index	1,680.98	0.78%	1.16%	4.29%	6.43%	3.88%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	426.01	-0.72%	0.82%	2.90%	4.14%	2.73%
FTSE WGBI Hedged to NZD	3,709.19	-1.01%	0.24%	2.72%	5.07%	1.02%
FTSE WGBI Unhedged (NZD)	753.67	-1.89%	-4.88%	-1.46%	7.18%	-7.67%
NZX NZ 90-Day Bank Bill Index	733.45	0.03%	0.07%	0.95%	0.55%	0.17%
West Texas Intermediate Crude Oil (USD)	42.61	5.81%	20.06%	-22.67%	-30.22%	108.06%
Brent Crude Oil (USD)	44.39	3.69%	21.18%	-25.02%	-33.17%	106.75%
Gold (USD)	1,966.47	-0.48%	13.65%	29.34%	29.14%	22.83%

Foreign Exchange (NZD)

AUD	0.9139	-1.61%	-2.03%	-2.37%	-4.77%	-5.65%
EUR	0.5652	0.32%	1.52%	-1.32%	-5.97%	4.60%
GBP	0.5048	-0.54%	0.78%	-2.53%	-0.88%	5.58%
JPY	71.6758	1.77%	7.44%	7.07%	-2.24%	11.99%
CNY	4.6293	-0.40%	4.35%	2.56%	-1.48%	10.16%
USD	0.6759	1.46%	9.15%	7.17%	0.19%	14.01%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.27%	0.12%	0.51%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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