

# Monthly Market Review

## 30 April 2020

	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2019	31 Mar 2020
<b>NZ Indexes</b>						
S&P/NZX 50 Gross	10,532.07	7.51%	-10.12%	5.18%	-8.35%	7.51%
S&P/NZX 50 Gross with Imputation Credits	12,841.36	7.51%	-9.90%	6.06%	-8.13%	7.51%
S&P/NZX 10 Gross with Imputation Credits	13,815.62	6.93%	-3.77%	13.73%	-1.07%	6.93%
S&P/NZX Small Companies (Gross) Index w Imps	61,537.80	17.56%	-22.21%	-14.01%	-22.44%	17.56%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,566.07	3.69%	-19.25%	-1.05%	-17.32%	3.69%

### Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	63,538.16	12.52%	-18.35%	-8.54%	-14.87%	12.52%
S&P/ASX 300 Accumulation (AUD)	59,837.29	9.02%	-20.39%	-9.06%	-16.50%	9.02%
ASX Small Ords (AUD)	7,217.99	14.27%	-19.00%	-13.31%	-16.26%	14.27%
All Ords Accumulation (NZD)	63,509.15	12.60%	-18.34%	-8.72%	-15.12%	12.60%

### Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	1,787.38	11.51%	-14.14%	-9.48%	-15.95%	11.51%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		6.39%	-7.66%	2.74%	-4.80%	6.39%
MSCI World Price Index (NZD)	3,327.41	6.47%	-8.07%	1.85%	-4.82%	6.47%
MSCI Emerging Mkts (Local) with net divs	550.37	8.80%	-8.94%	-7.71%	-11.93%	8.80%
S&P 500 (USD)	2,912.43	12.68%	-9.71%	-1.13%	-9.85%	12.68%
DJIA (USD)	24,345.72	11.08%	-13.84%	-8.45%	-14.69%	11.08%
Nasdaq (USD)	8,889.55	15.45%	-2.86%	9.81%	-0.93%	15.45%
Nikkei 225 (JPY)	20,193.69	6.75%	-12.98%	-9.28%	-14.64%	6.75%
FTSE 100 (GBP)	5,901.21	4.04%	-19.01%	-20.45%	-21.76%	4.04%
Shanghai Stock Exchange Composite index (NZD)	659.05	0.66%	0.83%	-3.71%	1.47%	0.66%
DAX (EUR)	10,861.64	9.32%	-16.33%	-12.01%	-18.02%	9.32%
CAC 40 (EUR)	4,572.18	4.00%	-21.26%	-18.16%	-23.52%	4.00%

### Other Sectors

S&P/NZX NZ Government Stock Index	1,949.44	2.72%	4.18%	8.49%	6.28%	2.72%
S&P/NZX A Grade Corporate Bond Index	5,879.42	2.47%	2.65%	6.82%	3.80%	2.47%
Bloomberg NZBond Composite 0+ Yr Index	1,655.51	2.30%	3.24%	7.32%	4.82%	2.30%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	436.70	1.59%	1.13%	7.70%	2.98%	1.59%
FTSE WGBI Hedged to NZD	3,704.59	0.90%	2.57%	9.71%	4.94%	0.90%
FTSE WGBI Unhedged (NZD)	793.68	-2.76%	6.54%	16.71%	12.87%	-2.76%
NZX NZ 90-Day Bank Bill Index	732.73	0.07%	0.35%	1.46%	0.45%	0.07%
West Texas Intermediate Crude Oil (USD)	18.84	-8.01%	-63.46%	-70.52%	-69.15%	-8.01%
Brent Crude Oil (USD)	23.70	10.39%	-57.93%	-67.01%	-64.32%	10.39%
Gold (USD)	1,715.71	7.16%	7.96%	33.52%	12.67%	7.16%

### Foreign Exchange (NZD)

AUD	0.9423	-2.71%	-2.52%	-0.54%	-1.81%	-2.71%
EUR	0.5633	4.25%	-3.54%	-5.34%	-6.28%	4.25%
GBP	0.4891	2.30%	-0.37%	-4.39%	-3.96%	2.30%
JPY	65.9735	3.08%	-5.94%	-11.18%	-10.02%	3.08%
CNY	4.3553	3.64%	-3.90%	-3.12%	-7.32%	3.64%
USD	0.6169	4.07%	-4.67%	-7.49%	-8.55%	4.07%

### New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
0.26%	0.15%	0.73%

Bond with closest maturity date will be used

#### Source: S&P Dow Jones Indices

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