

Monthly Market Review

31 October 2019



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2018	31 Mar 2019
NZ Indexes						
S&P/NZX 50 Gross	10,787.82	-1.26%	-0.64%	23.26%	22.43%	9.58%
S&P/NZX 50 Gross with Imputation Credits	13,108.87	-1.21%	-0.29%	24.43%	23.45%	10.14%
S&P/NZX 10 Gross with Imputation Credits	12,947.21	-1.51%	-1.91%	24.88%	26.07%	9.23%
S&P/NZX Small Companies (Gross) Index w Imps	75,317.96	2.75%	4.24%	1.92%	9.38%	10.53%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,847.90	-2.81%	2.33%	36.83%	29.14%	18.81%

Australian Indexes

S&P/ASX 300 Accumulation (NZD unh)	76,218.05	-0.63%	2.20%	18.41%	25.44%	13.87%
S&P/ASX 300 Accumulation (AUD)	70,884.56	-0.38%	-0.78%	19.50%	22.43%	10.38%
ASX Small Ords (AUD)	8,512.19	-0.50%	-1.84%	14.41%	19.84%	6.44%
All Ords Accumulation (NZD)	76,295.25	-0.49%	2.35%	18.17%	25.54%	13.93%

Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	1,981.64	2.54%	0.58%	10.09%	16.55%	3.31%
MSCI ACWI (NZD) with net divs 0% Hedged (estimate)		0.45%	5.40%	14.65%	24.82%	13.17%
MSCI World Price Index (NZD)	3,482.81	0.18%	5.08%	12.48%	23.97%	12.69%
MSCI Emerging Mkts (Local) with net divs	587.62	3.00%	1.87%	11.42%	10.99%	1.06%
S&P 500 (USD)	3,037.56	2.04%	1.92%	12.02%	21.17%	7.17%
DJIA (USD)	27,046.23	0.48%	0.68%	7.69%	15.94%	4.31%
Nasdaq (USD)	8,292.36	3.66%	1.43%	13.50%	24.97%	7.28%
Nikkei 225 (JPY)	22,927.04	5.38%	6.53%	4.59%	14.55%	8.12%
FTSE 100 (GBP)	7,248.38	-2.16%	-4.46%	1.69%	7.73%	-0.42%
Shanghai Stock Exchange Composite index (NZD)	649.60	0.06%	0.53%	13.46%	20.02%	-3.94%
DAX (EUR)	12,866.79	3.53%	5.56%	12.40%	21.86%	11.63%
CAC 40 (EUR)	5,729.86	0.92%	3.82%	12.49%	21.12%	7.09%

Other Sectors

S&P/NZX NZ Government Stock Index	1,868.80	-1.08%	1.04%	7.98%	6.87%	3.66%
S&P/NZX A Grade Corporate Bond Index	5,709.12	-0.41%	1.04%	6.89%	6.05%	3.67%
Bloomberg NZBond Composite 0+ Yr Index	1,599.64	-0.71%	1.00%	7.16%	6.23%	3.51%
Bloomberg Barclays Global Agg TR Index Hedged to NZD	425.78	-0.24%	1.49%	9.94%	7.92%	5.01%
FTSE WGBI Hedged to NZD	3,568.58	-0.49%	1.74%	10.58%	8.09%	5.44%
FTSE WGBI Unhedged (NZD)	746.35	-1.70%	4.84%	11.93%	11.71%	11.67%
NZX NZ 90-Day Bank Bill Index	727.95	0.10%	0.34%	1.81%	1.47%	0.96%
West Texas Intermediate Crude Oil (USD)	54.18	0.20%	-7.51%	-17.04%	19.31%	-9.91%
Brent Crude Oil (USD)	59.55	-0.50%	-7.14%	-19.37%	12.00%	-11.79%
Gold (USD)	1,512.93	2.75%	7.00%	24.55%	17.97%	17.07%

Foreign Exchange (NZD)

AUD	0.9308	0.12%	-2.79%	1.03%	-2.27%	-3.05%
EUR	0.5748	-0.06%	-3.03%	-0.26%	-2.00%	-5.36%
GBP	0.4956	-2.60%	-8.06%	-3.03%	-5.87%	-5.31%
JPY	69.3277	2.30%	-3.25%	-5.93%	-5.77%	-8.16%
CNY	4.5177	0.89%	-0.67%	-0.81%	-1.94%	-1.43%
USD	0.6413	2.27%	-2.83%	-1.79%	-4.36%	-5.97%

New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
1.11%	0.90%	1.31%

Bond with closest maturity date will be used

Source: S&P Dow Jones Indices

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