

# Monthly Market Review

## 31 October 2017



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2016	31 Mar 2017
<b>NZ Indexes</b>						
S&P/NZX 50 Gross	8,146.34	2.72%	5.88%	17.03%	18.39%	13.19%
S&P/NZX 50 Gross with Imputation Credits	9,702.95	2.77%	6.43%	18.55%	19.76%	13.97%
S&P/NZX 10 Gross	7,547.41	0.13%	1.57%	5.60%	8.88%	6.50%
S&P/NZX Small Companies (Gross) Index	53,993.32	1.40%	2.98%	18.58%	14.63%	6.60%
S&P/NZX Small Companies (Gross) Index w Imps	62,836.98	1.54%	3.41%	20.10%	15.85%	7.41%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,205.92	-0.23%	0.90%	4.37%	6.43%	4.75%

### Australian Indexes

All Ordinaries Accumulation (NZD)	64,595.80	7.31%	10.30%	21.49%	16.59%	6.16%
S&P/ASX 200 Accumulation (AUD)	58,391.81	4.01%	4.73%	16.13%	8.03%	3.07%

### Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	1,799.31	1.09%	2.36%	21.69%	16.26%	9.94%
MSCI World Price Index (NZD)	2,973.22	7.44%	13.67%	25.79%	18.39%	12.12%
MSCI Emerging Mkts (Local) with net divs	578.74	3.89%	6.55%	25.72%	28.34%	19.10%
S&P 500 (USD)	2,575.26	2.22%	4.25%	21.12%	15.03%	9.00%
DJIA (USD)	23,377.24	4.34%	6.79%	28.85%	18.29%	13.13%
Nasdaq (USD)	6,727.67	3.57%	5.98%	29.65%	24.98%	13.80%
Nikkei 225 (JPY)	22,011.61	8.13%	10.47%	26.32%	15.16%	16.41%
FTSE 100 (GBP)	7,493.08	1.63%	1.64%	7.75%	4.90%	2.32%
DAX (EUR)	13,229.57	3.12%	9.17%	24.05%	15.23%	7.45%
CAC 40 (EUR)	5,503.29	3.25%	8.04%	22.04%	13.18%	7.43%

### Other Sectors

S&P/NZX NZ Government Stock Index	1,651.57	0.52%	1.05%	2.14%	4.27%	2.84%
S&P/NZX A Grade Corporate Bond Index	5,113.99	0.60%	1.16%	3.82%	4.92%	3.12%
Barclays Global Agg Index Hedged to NZD	385.61	0.50%	1.10%	2.31%	3.52%	2.73%
FTSE WGBI Hedged to NZD	3,203.25	0.53%	1.07%	1.44%	2.73%	2.39%
FTSE WGBI Unhedged (NZD)	649.22	4.96%	8.82%	4.67%	7.71%	6.33%
NZX NZ 90-Day Bank Bill Index	701.24	0.16%	0.49%	2.05%	1.68%	1.17%
West Texas Intermediate Crude Oil (USD)	54.38	5.24%	8.39%	16.05%	1.23%	7.47%
Brent Crude Oil (USD)	60.94	7.80%	16.81%	30.52%	9.98%	15.61%
Gold (USD)	1,271.07	-0.71%	0.13%	-0.49%	10.31%	1.74%

### Foreign Exchange (NZD)

AUD	0.8934	-3.02%	-4.86%	-4.97%	-7.22%	-2.50%
EUR	0.5881	-3.83%	-7.53%	-9.89%	-11.05%	-10.03%
GBP	0.5159	-4.26%	-9.29%	-11.96%	-8.59%	-7.72%
JPY	77.8423	-4.34%	-6.04%	3.54%	-4.29%	-0.07%
CNY	4.5430	-5.46%	-9.98%	-6.36%	-6.48%	-5.43%
USD	0.6851	-5.24%	-8.63%	-4.24%	-1.76%	-2.00%

### New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
1.84%	2.00%	2.92%

#### Source: S&P Dow Jones Indices

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