

# Monthly Market Review

## 30 June 2017



	Month End Index	Percentage Performance			Year to Date since	
		Month	3 Months	12 Months	31 Dec 2016	31 Mar 2017
<b>NZ Indexes</b>						
S&P/NZX 50 Gross	7,611.44	2.60%	5.76%	10.35%	10.61%	5.76%
S&P/NZX 50 Gross with Imputation Credits	9,018.11	2.70%	5.92%	11.75%	11.31%	5.92%
S&P/NZX 10 Gross	7,464.86	2.52%	5.34%	5.44%	7.69%	5.34%
S&P/NZX Small Companies (Gross) Index	51,382.98	3.33%	1.44%	20.06%	9.09%	1.44%
S&P/NZX Small Companies (Gross) Index w Imps	59,513.45	3.42%	1.73%	21.55%	9.72%	1.73%
S&P/NZX All Real Estate (Industry Group) Gross Index	1,202.20	1.54%	4.43%	1.77%	6.10%	4.43%

### Australian Indexes

All Ordinaries Accumulation (NZD)	57,509.99	0.16%	-5.48%	13.35%	3.80%	-5.48%
S&P/ASX 200 Accumulation (AUD)	55,758.56	0.17%	-1.58%	14.09%	3.16%	-1.58%

### Other Indexes (in stated currency)

MSCI ACWI (NZD) with net divs 139% Hedged	1,715.79	1.42%	4.84%			
MSCI World Price Index (NZD)	2,617.35	-2.83%	-1.30%	12.75%	4.22%	-1.30%
MSCI Emerging Mkts (Local) with net divs	517.83	1.64%	6.56%	21.77%	14.84%	6.56%
S&P 500 (USD)	2,423.41	0.48%	2.57%	15.46%	8.24%	2.57%
DJIA (USD)	21,349.63	1.62%	3.32%	19.07%	8.03%	3.32%
Nasdaq (USD)	6,140.42	-0.94%	3.87%	26.80%	14.07%	3.87%
Nikkei 225 (JPY)	20,033.43	1.95%	5.95%	28.62%	4.81%	5.95%
FTSE 100 (GBP)	7,312.72	-2.76%	-0.14%	12.43%	2.38%	-0.14%
DAX (EUR)	12,325.12	-2.30%	0.10%	27.32%	7.35%	0.10%
CAC 40 (EUR)	5,120.68	-3.08%	-0.04%	20.84%	5.31%	-0.04%

### Other Sectors

S&P/NZX NZ Government Stock Index	1,627.80	-0.74%	1.36%	0.19%	2.77%	1.36%
S&P/NZX A Grade Corporate Bond Index	5,024.96	-0.22%	1.32%	2.98%	3.10%	1.32%
Barclays Global Agg Index Hedged to NZD	379.95	-0.20%	1.22%	0.91%	2.00%	1.22%
Citigroup WGBI Hedged to NZD	3,161.06	-0.30%	1.04%	-0.69%	1.38%	1.04%
Citigroup WGBI Unhedged (NZD)	599.79	-3.20%	-1.77%	-6.76%	-0.49%	-1.77%
NZX NZ 90-Day Bank Bill Index	696.67	0.16%	0.51%	2.21%	1.02%	0.51%
West Texas Intermediate Crude Oil (USD)	46.04	-4.72%	-9.01%	-4.74%	-14.30%	-9.01%
Brent Crude Oil (USD)	48.23	-3.69%	-8.50%	-0.39%	-12.96%	-8.50%
Gold (USD)	1,241.55	-2.16%	-0.62%	-6.10%	7.75%	-0.62%

### Foreign Exchange (NZD)

AUD	0.9546	0.12%	4.17%	-0.20%	-0.87%	4.17%
EUR	0.6420	1.71%	-1.78%	0.14%	-2.89%	-1.78%
GBP	0.5637	2.53%	0.83%	5.80%	-0.11%	0.83%
JPY	82.2700	4.82%	5.62%	12.60%	1.16%	5.62%
CNY	4.9646	3.50%	3.35%	4.57%	2.20%	3.35%
USD	0.7322	3.16%	4.74%	2.81%	5.01%	4.74%

### New Zealand Yields

90 Day Bank Bill index	3 year Government Bond	10 year Govt Bond
1.88%	2.26%	2.98%

Source: S&P Dow Jones Indices

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